



FOR OFFICE USE ONLY
Loan #

INCOME AND EXPENSES

Applicant 1 Last Name	Applicant 1 First Name
Applicant 2 Last Name	Applicant 2 First Name

<i>Sources of Income (Net Monthly)</i>	<i>Applicant 1</i>	<i>Applicant 2</i>	<i>Total Monthly</i>
Take-Home Salary Including Commissions and Tips (after tax)			\$
Self-Employment (after tax)			\$
Family/Child Benefits			\$
Social Assistance: Ontario Works, Ontario Disability, Canada Pension Disability, WSIB Compensation			\$
Pensions (old age, CPP, private)			\$
Employment Insurance			\$
Spousal/Child Support			\$
Scholarships and Bursaries			\$
JF&CS Supplementary Financial Assistance			\$
Investment Income (interest/dividends/rent)			\$
Other			\$
Total (Monthly)	\$	\$	\$

<i>Expenses</i>	<i>Monthly Amount</i>
Food	
Clothing	
Rent (Monthly) Subsidized Unsubsidized	
Property Tax	
Maintenance (Condo/Townhouse)	
Home Insurance	
Utilities (water, hydro, gas, etc.)	
Telephone / Cell Phone / Cable TV / Internet	
Auto Expenses (lease payments, gas, maintenance, insurance)	
Public Transportation	
Monthly Debt Payments (e.g. credit cards, bank loans, lines of credit, OSAP, personal debts)	
Medical (Medications, Dental, Orthodontics, etc.) / Life or Health Insurance	
Private School / Childcare	
Spousal / Child Support	
Other (Please Specify) (e.g. pets, entertainment, personal care, dues, hobbies) – <i>Use separate sheet, if necessary</i>	
Total (Monthly)	\$

<i>Assets</i>	<i>Current Value</i>
Residence (if own) Year of Purchase: Purchase Price:	
Other Properties (Specify)	
Automobile(s) – Make and Year	
Savings (GIC, term deposit, etc.)	
Other	

<i>Liabilities + Debts</i>	<i>Amount</i>
Mortgage <i>(Copy of Mortgage Statement required)</i> Lender: Principal Outstanding: Interest Rate:	
Credit Card(s) Owing <i>(Copies of statements required)</i>	
Line(s) of Credit <i>(Copies of statements required)</i> Secured: Unsecured:	
Other Debts	
Total	\$